



vedanta

April 20, 2012

No. SEC/SE/12-13/06

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Scrip - 500 900

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Bandra (East),

Mumbai - 400 051

Scrip - STER-EQ



STERLITE INDUSTRIES (INDIA) LTD.

Regd. Office & Works : SIPCOT Industrial Complex,

Madurai Bypass Road, T.V. Puram P.O.,

Thoothukudi - 628 002, Tamilnadu, India.

Tel. : (91-461) 424 2591 (10 Lines)

Fax : (91-461) 424 2945

Website : www.vedantaresources.com

www.sterlite-industries.com

Dear Sir,

Ref: Disclosures under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

This is to inform that pursuant to the Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited with Sterlite Industries (India) Limited and their respective Shareholders sanctioned by the Hon'ble High Court of Judicature at Madras effective from April 19, 2012, 2,743,154,310 i.e. 64.92% shares of Hindustan Zinc Limited is transferred and vested in Sterlite Industries (India) Limited.

In this connection please find enclosed our disclosures as follows:

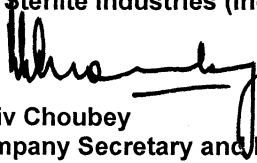
1. As per Regulation 29(1) and 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
2. As per Regulation 13(1) and 13(2A) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 as amended.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Sterlite Industries (India) Limited


Rajiv Choubey

Company Secretary and Head Legal

20.4.2012

Encl: As above.

CC: Hindustan Zinc Limited

Yashad Bhawan, Yashadgarh,

Udaipur 313004, Rajasthan- 313004

**STERLITE INDUSTRIES (INDIA) LTD.**

Regd. Office & Works : SIPCOT Industrial Complex,
Madurai Bypass Road, T.V. Puram P.O.,
Thoothukudi - 628 002. Tamilnadu, India.
Tel. : (91-461) 424 2591 (10 Lines)
Fax : (91-461) 424 2945
Website : www.vedantaresources.com
www.sterlite-industries.com

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Hindustan Zinc Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the seller	Sterlite Industries (India) Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) Bombay Stock Exchange Limited (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the seller and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	Nil	Nil	N.A.
b) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.

Total (a+b+c)	Nil	Nil	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	2,743,154,310	64.92 %	N.A.
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
Total (a+b+c)	2,743,154,310	64.92 %	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2,743,154,310	64.92 %	N.A.
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c)	2,743,154,310	64.92 %	N.A.
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Pursuant to Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited with Sterlite Industries (India) Limited and their respective Shareholders approved by the Honorable High Court of Judicature at Madras vide order dated March 29, 2012, filed with Registrar of Companies on April 19, 2012		

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 19, 2012
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	No. of shares: 4,225,319,000 Amount: Rs. 8,450,638,000/-
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of shares: 4,225,319,000 Amount: Rs. 8,450,638,000/-
10. Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.

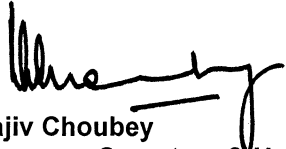
Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer / Authorised Signatory

The equity shares have been vested pursuant to Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited with Sterlite Industries (India) Limited and their respective shareholders approved by the Hon'ble High Court of Judicature at Madras vide order dated March 29, 2012. The above acquisition of equity shares of Target Company is exempt under Reg.10(1)(d)(ii) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations), 2011

For Sterlite Industries (India) Limited


Rajiv Choubey
Company Secretary & Head Legal

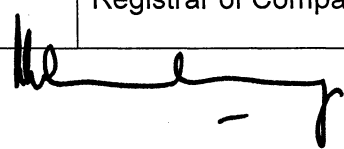
20.4.12

Place: Tuticorin
Date : April 20, 2012

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Hindustan Zinc Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the seller	Sterlite Industries (India) Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) Bombay Stock Exchange Limited (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the seller and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	Nil	Nil	N.A.
b) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.

Total (a+b+c)	Nil	Nil	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	2,743,154,310	64.92 %	N.A.
b) VRs acquired otherwise than by equity shares	N.A.	N.A	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
Total (a+b+c)	2,743,154,310	64.92 %	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2,743,154,310	64.92 %	N.A.
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c)	2,743,154,310	64.92 %	N.A.
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Pursuant to Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited with Sterlite Industries (India) Limited and their respective Shareholders approved by the Honorable High Court of Judicature at Madras vide order dated March 29, 2012, filed with Registrar of Companies on April 19, 2012		



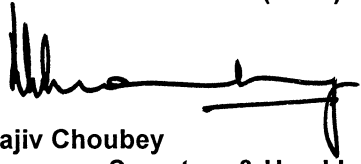
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 19, 2012
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	No. of shares: 4,225,319,000 Amount: Rs. 8,450,638,000/-
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of shares: 4,225,319,000 Amount: Rs. 8,450,638,000/-
10. Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

The equity shares have been vested pursuant to Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited with Sterlite Industries (India) Limited and their respective shareholders approved by the Honorable High Court of Judicature at Madras vide order dated March 29, 2012. The above acquisition of equity shares of Target Company is exempt under Reg.10(1)(d)(ii) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations), 2011

For Sterlite Industries (India) Limited


Rajiv Choubey
Company Secretary & Head Legal

20.4.2012

Place: Tuticorin
Date : April 20, 2012

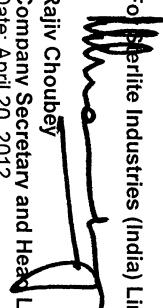
FORM 'A'
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(1)]

Regulation 13(1)—Details of acquisition of 5% or more shares in a listed company - Hindustan Zinc Limited

Name, PAN No. & address of shareholder	Shareholding prior to acquisition	No. & % of shares/ voting rights acquired	Date of receipt of allotment advice/ Date of acquisition	Date of intimation to company	Mode of acquisition (market purchase/public offer/ rights/ preferential offer etc.)	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
Sterile Industries (India) Limited SIPCOT Industrial Complex, Madurai By Pass Road, T V Puram P. O. Tuticorin-628002, Tamil Nadu PAN No. - AABCS4955Q	Number of shares: Nil Percentage: Nil%	Number of shares: 2,743,154,310* Percentage: 64.92%	19-Apr-12	20-Apr-12	Pursuant to a Scheme of Amalgamation*	Number of shares: 2,743,154,310* Percentage: 64.92%	N.A.	N.A.	2,743,154,310 equity shares	NA

* Note: The equity shares have been transferred and vested in Sterile Industries (India) Limited pursuant to Scheme of Amalgamation of Sterile Opportunities and Ventures Limited with Sterile Industries (India) Limited and their respective Shareholders approved by the Honorable High Court of Judicature at Madras effective from April 19, 2012

For Sterile Industries (India) Limited


Rajiv Choubey
Company Secretary and Head Legal
Date: April 20, 2012
Place: Tuticorin

20.4.12

FORM B

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(2A)]

Regulations 13(2A) - Details of shares or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company, or positions taken in derivatives by Director or Officer of a listed company and his dependents. – Hindustan Zinc Limited

Name, PAN No. & Address of Promoter/Person who is part of Promoter Group/Director/Officer	Date of assuming office of Director/Officer OR Date of becoming Promoter/ part of Promoter Group.	No. & % of shares/voting rights held at the time of becoming Promoter/ part of Promoter Group/Director/Officer.	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
Sterlite Industries (India) Limited SIPCOT Industrial Complex, Madurai By Pass Road, T V Puram P.O. Tuticorin- 628002, Tamil Nadu PAN No.- AABCS4955Q	April 19, 2012	NIL	April 20, 2012	Pursuant to a Scheme of Amalgamation*	N.A.	N.A.	2,743,154,310* equity shares	N.A.

* Note: The equity shares have been transferred and vested in Sterlite Industries (India) Limited pursuant to Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited with Sterlite Industries (India) Limited and their respective Shareholders approved by the Honorable High Court of Judicature at Madras effective from April 19, 2012

For Sterlite Industries (India) Limited



Rajiv Chouhey
Company Secretary and Head Legal

Date: April 20, 2012,
Place: Tuticorin